Tobacco products and their regulation

James E. Prieger

PROFESSOR OF PUBLIC POLICY
PEPPERDINE UNIVERSITY
SCHOOL OF PUBLIC POLICY
MALIBU, CA

SENIOR ECONOMIST BOTEC ANALYSIS

Disclaimer: same as Don's, with grant support from Global Action to BOTEC Analysis.

Tobacco and nicotine today A plethora of products

- ▶ Traditional tobacco products
 - Western/Global: Cigarettes, cigars, pipes, chewing tobacco, snuff, etc.









Tobacco and nicotine today A plethora of products

- Traditional tobacco products
 - ▶ Western/Global: Cigarettes, cigars, pipes, chewing tobacco, snuff, etc.
 - ▶ Non-Western: water pipes, bidis, paan, gutkha, kreteks, betel quid & tobacco









- Novel products: Reduced risk products (RRPs)
 - ▶ Note: Some of these are "tobacco products" only in a regulatory sense. E-cigs & pouches have no tobacco leaf and the nicotine may be synthetic.
 - ▶ E-cigarettes/Electronic nicotine delivery systems: Juul, Vuse, Elf Bar, Blu...





- Novel products: Reduced risk products (RRPs)
 - ▶ Note: Some of these are "tobacco products" only in a regulatory sense. E-cigs & pouches have no tobacco leaf and the nicotine may be synthetic.
 - ► E-cigarettes/Electronic nicotine delivery systems: Juul, Vuse, Elf Bar, Blu...Dank Vapes







- Novel products: Reduced risk products (RRPs)
 - Note: Some of these are "tobacco products" only in a regulatory sense. E-cigs & pouches have no tobacco leaf and the nicotine may be synthetic.
 - ➤ E-cigarettes/Electronic nicotine delivery systems: Juul, Vuse, Elf Bar, Blu...
 - ▶ Heat-not-burn/heated tobacco products (HNB/HTP): IQOS, glo, Ploom, lil



- Novel products: Reduced risk products (RRPs)
 - Note: Some of these are "tobacco products" only in a regulatory sense. E-cigs & pouches have no tobacco leaf and the nicotine may be synthetic.
 - ► E-cigarettes/Electronic nicotine delivery systems: Juul, Vuse, Elf Bar, Blu...
 - ► Heat-not-burn/heated tobacco products (HNB/HTP): IQOS, glo, Ploom, lil
 - ▶ Nicotine pouches: Zyn, On!, Velo.







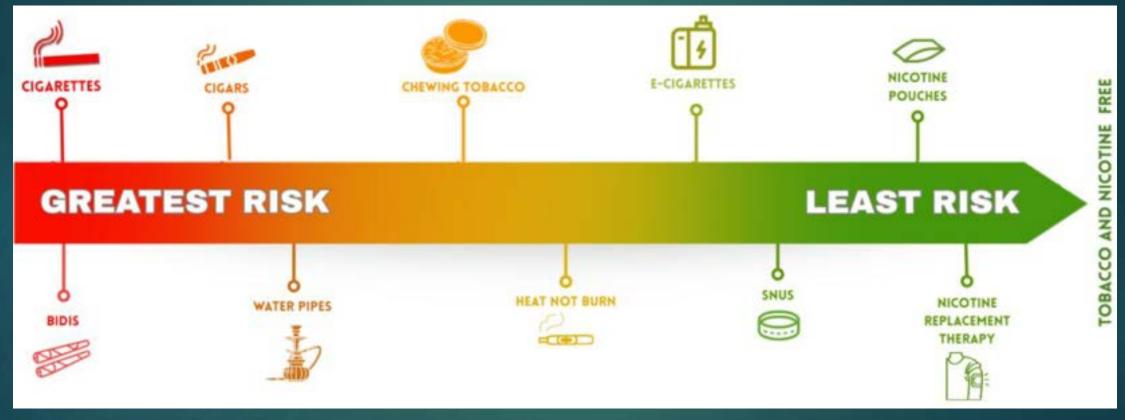


Harms differ among products

- ▶ It is important to focus on how to best improve public health
- ► Foundational premises affect public health messaging, regulation, and health outcomes.
- Premise Option 1: No tobacco product is risk-free.
 - ▶ Binary, absolutist
 - ▶ Leads to prohibitionist or abstinence-only stances.
 - ▶ In other words, "business as usual" for tobacco control developed for smoking: "quit or die"
- Premise Option 2: Some products have reduced risk
 - ▶ Continuum of risk
 - ▶ Leads to harm-reduction approach (as in other areas of public health): encourage switching to RRPs through differential taxation, etc. (see my later session this afternoon)
 - Less common, with UK as notable example

A continuum of risk

Risks are not fully known, but a rough sketch may look like this:



The fact that there exists a continuum of risk is more important than knowing exactly where each product is located along it – don't get sidetracked (e.g. PHE's "e-cigarettes are 95% safer")

Regulation of e-cigarettes

- ▶ Leading forms of regulation
 - 1. Prohibition. India, Brazil, Singapore
 - ▶ Enforcement issues, problems with illicit markets...
 - 2. Medical approach: Prescription or therapeutic use only. Australia, S. Africa
 - ▶ In practice, may be similar to a ban. See Japan (no e-cigs approved for Rx)
 - Requires smokers to see themselves as "sick"
 - Tobacco regulation: "Deem" and treat as tobacco products. USA, Indonesia, Russia
 - 4. Specific regulation: Separate category, separate rules. EU (Tobacco Products Directive (TPD II)), UK, Canada
 - 5. No or minimal regulation. Most common in Africa and SE Asia.
- ▶ How about your country?

What can be regulated?

- Age of sale, purchase, or use
- Sales and distribution
 - anywhere? vending machines?
 - specialist shops only? Internet?
- Advertising
 - ▶ Where, which media, to whom (kids)?
- Where can they be used?
 - Indoor vaping bans, private spaces with children present
- Product notification to authorities and public
- Tank capacity/e-liquid refill capacity
- Nicotine concentration

- Restricted ingredients
 - caffeine, energy supplements
- ▶ Flavors
- Medicinal vs. consumer vs. tobacco product
- Taxation
 - Level (high vs. low vs. none)
 - Structure (ad valorem, specific, combined taxes; see <u>WHO tax manual</u>)
- Health warnings
- Plain packaging
- Refillable vs. disposable products

Variation in regulation of e-cigarettes



Source: MIST UK Electronics, 2023

Need a comprehensive resource?

Covering most topics discussed today, and more





Samuel C. Hampsher-Monk - James E. Prieger -Sudhanshu Patwardhan

Tobacco Regulation, Economics, and Public Health Clearing the Air on E-Cigarettes and Harm Reduction

palgrave